

CERTIFICATE

I have examined the Register of Members, beneficiary details furnished by the depositories and other records/documents maintained by M/s S.I.CAPITAL & FINANCIAL SERVICES LIMITED (hereinafter referred to as the Company), having its registered office at 64, Montieth Road, Egmore, Chennai-600 008, and its Registrars and Share Transfer Agents, M/s.GNSA Infotech Limited in terms of Circular No. D&CC/FITTC/CIR-16/2002 dated 31st December, 2002 and CIR/MRD/DP/30/2010 dated 06th September, 2010 issued by the Securities and Exchange Board of India.

In my opinion and to the best of knowledge and according to the information and explanation given to me and based on such verification as considered necessary, I hereby certify that:

1. The enclosed 'Reconciliation of Share Capital Audit Statement' is as per the format prescribed by the Securities and Exchange Board of India.
2. The information contained therein is true and correct to the best of my knowledge and information.



B.Umesh

Practising Company Secretary

Membership Number:-29294

Certificate of Practise Number.12374

Place: Chennai

Date: 29-10-2014

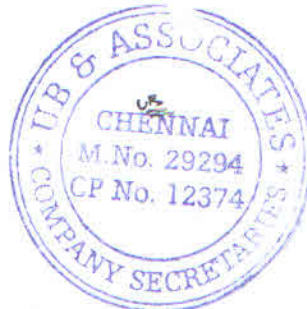


RECONCILIATION OF SHARE CAPITAL AUDIT CERTIFICATE

1. As on: 30-09-2014
2. ISIN : INE417F01017
3. Face Value : Rs.10/-
4. Name of the Company : S.I.CAPITAL & FINANCIAL SERVICES LIMITED
5. Registered Office Address : 64, MONTIETH ROAD,
EGMORE, CHENNAI-600 008
TAMIL NADU
6. Correspondence Address : 64, MONTIETH ROAD,
EGMORE, CHENNAI-600 008
TAMIL NADU
7. Telephone & Fax Nos. : Phone : 044-28415438, Fax: NIL
8. Email Address : info@sicapital.co.in
9. Names of the Stock Exchanges where the Company's securities are listed: BOMBAY STOCK EXCHANGE LIMITED

	Number of Shares	% of Total Issued Capital
10. Issued Capital :	3000000	100.00
11. Listed Capital (in all stock exchanges where listed) :	3000000	100.00
12. Held in dematerialised form in CDSL :	0	0.00
13. Held in dematerialised form in NSDL:	1764340	58.81
14. Physical :	1235660	41.19
15. Total No. of shares (12+13+14) *:	3000000	100.00
16. Reasons for difference if any, between **(10&11), (10&15), (11& 15):	N.A	
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :		
***	No. of Shares	Applied/Not Applied for listing
		Whether intimated to CDSL
		In-prin. Appr. Pending for SE (Specify Names)
N.A		

*** Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture. Any other (to specify).



18. Register of Members is updated (Yes/No) Yes
If no, updated upto which dated

19. Reference of previous quarter with regards to excess dematerialised if any NIL

20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, why? N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.

Total No. of demat requests	No. of shares	Reason for delay
Confirmed after 21 days	Nil	N.A.
Pending for more than 21 days	Nil	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

MR. V.A.KURIEN, DIRECTOR
Tel : 044-28415438
Fax : NIL

23. Name, Address, Tel. & Fax No., Regn. No. of the Company Secretary

MR. B.UMESH
BLOCK A-306, TVH PARK VILLA,
VINAYAKA NAGAR, THORAIPAKKAM
CHENNAI-600 097
Tel : 044-24562032, Mob.: 94449 25095
M.NO.29294, COP NO: 12374

24. Appointment of common agency for share registry work Name & Address

GNSA INFOTECH LIMITED
NELSON CHAMBERS,
4TH FLOOR, F-BLOCK, 115,
NELSON MANICKAM ROAD,
AMINTHAKARAI, CHENNAI-600 029

25. Any other detail that the Company Secretary may like to Provide (E.g. BIFR Company, delisting from SE, Company changed its name etc.)

N.A.



B.UMESH
PRACTISING COMPANY SECRETARY
MEMBERSHIP NUMBER:- 29294,
CERTIFICATE OF PRACTISE NUMBER:-12374

PLACE : CHENNAI
Date : 29-10-2014

