



Let's talk Forex

Si Capital & Financial Services Limited

Where Forex standards are set, not just met

CIN : L67190TN1994PLC029151

28.01.2021

To
The General Manager - DCS
Listing Operations – Corporate Service Dept. **Scrip Code: 530907**
BSE Ltd.

Dear Sir/ Madam,

Sub: Outcome of the Board Meeting

Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to inform you that the Board of Directors of the Company at its meeting held on Thursday, January 28, 2021, has considered and approved the following which shall be subject to the approval of shareholders of the Company and applicable regulatory authorities as the case may be:

1. Issuance of Share Warrants on preferential issue basis to raise an amount up to Rs. 1,00,00,000/- (Rupees One Crore Only) on such terms and conditions as may be determined by the Board of Directors of the Company at such price as may be determined, in accordance with the provisions Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 and other applicable Regulations;
2. The Board has further decided to seek the approval of shareholders through Postal Ballot for the aforesaid purpose.

Further, the details as required under SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 5, 2015 with respect to Issuance of Securities are enclosed herewith.

The Board Meeting commenced at 5.00 PM and concluded at 9.00 PM. We request you to take the same on record.

Thank You

For S.I. Capital & Financial Services Limited

ANEETTA C VILSON
Company Secretary & Compliance Officer

Encl: As above

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Issuance of Securities

S. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Share Warrants convertible into Equity Shares
2	Type of Issuance	Preferential Issue
3	Total number of securities proposed to be issued or total amount for which the securities will be issued (approximately)	Up to Rs. 1,00,00,000 (Rupees One Crore only)
4	In case of preferential issue the listed entity shall disclose the following additional details to the Stock Exchange(s): i. Names of Investor(s) ii. Post allotment of securities – outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors iii. In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Doha Brokerage & Financial Services Limited No. of Investor(s) – 1 The Issue Price of Share Warrants shall be determined as per the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 Each Warrant is convertible into One (1) equity share and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable. Option for conversion of warrants will be available upon payment of full price of warrant before such exercise of option. The Warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of equity shares by way of capitalization of profits or reserves, demerger/ realignment, rights issue or undertakes consolidation/ sub-division/ reclassification of equity shares or such other similar events or circumstances requiring adjustments.

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